**INTEREST RATES MARKET NOTICE**

**Date: 5 February 2016**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“CLN419”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 11 February 2016.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R10,000,000.00

**Total Amount Following Tap Issue** R 20,000,000.00

**Bond Code** CLN419

**Nominal Issued** R 10,000,000.00

**Issue Price** R 20,000,000.00

**Coupon** 10.5000% (3 Month JIBAR as at 30 Sep 2015 of 6.3080% plus 419 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2020

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** 9 March, 9 June, 9 September, 9 December

**Issue Date** 11 February 2016

**Date Convention** Following

**Interest Commencement Date** 30 September 2015

**First Interest Date** 20 December 2015

**ISIN No.** ZAG000129974

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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